

February 7, 2017

Ex Parte

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: *Universal Service Reform – Mobility Fund*, WT Docket No. 10-208

Dear Ms. Dortch:

On February 3, 2017, Joby Fortson and Tom Jenkins of Nielsen Holdings plc (“Nielsen”) and Elizabeth Uzelac and I from Harris, Wiltshire & Grannis LLP met with Jay Schwarz, Acting Wireline Advisor to Chairman Pai, and Rachael Bender, Acting Wireless Advisor to Chairman Pai. Mr. Jenkins participated by telephone. In that meeting, Nielsen discussed the attached presentation. We urged the Commission not to craft any Mobility Fund Phase II challenge process in a way that would exclude the use of Nielsen data as a source of evidence to verify or dispute the presence of LTE (or any other technology) in a particular area.

Should you have any questions, please communicate with me at (202) 730-1311 or jveach@hwglaw.com.

Sincerely,



Julie A. Veach
Counsel to Nielsen Holdings plc

cc: Jay Schwarz
Rachael Bender



CONSUMER MOBILE COVERAGE

REAL WORLD MOBILE NETWORK COVERAGE
MEASURED BY CONSUMERS 24X7

February 3, 2017

4 WAYS TO MEASURE MOBILE

3 USED BY NIELSEN TODAY

Active/Scripted Testing

User or Testing company actively tests the network. Performs predefined tasks.

Upload/Download/Voice Calls – Attempt to simulate consumer behavior and mobile experience. Fixed file sizes, types of files and test scripts.



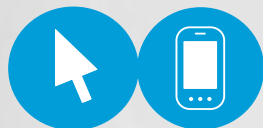
Drive Test

Advantages:

- Voice and data
- Identical tests
- Ultra-detailed metrics
- Controlled/repeated area

Disadvantages:

- 2x to 3x per year
- Limited scripts/tests
- 1 device per operator
- Limited time of day
- Limited locations
- Limited operators



User Activated

CLICK: Begin
Test Now

Advantages:

- Anywhere user desires
- Anytime desired
- Multiple devices

Disadvantages

- Huge file sizes (data use)
- No/limited app results
- No voice results
- Low quantity of results
- Operators can identify



Background Activated

Automatically Test
Periodically

Advantages:

- Collects everywhere
- Collects anytime
- Controlled tests (same)
- Multiple devices

Disadvantages

- Med/large files (data use)
- No/limited app results
- No voice results
- Operators can identify

Passive/Unscripted Testing

Results are based on what consumers do on their own for all calls, data uploads/downloads, wifi connections, and apps.

No scripts used. Only real results from actual consumers.



Consumer Uses Device Normally

Advantages:

- Actual consumer experience
- Collection 24x7 (billions of points)
- All applications collected
- Speed/throughput
- Voice collection (inc. VoLTE)
- Coverage
- Collects everywhere/location
- Multiple devices
- Minimal extra data use
- All operators
- Operators can't identify

Disadvantages

- No controlled tests
- Tests not standardized
- Less detailed metrics



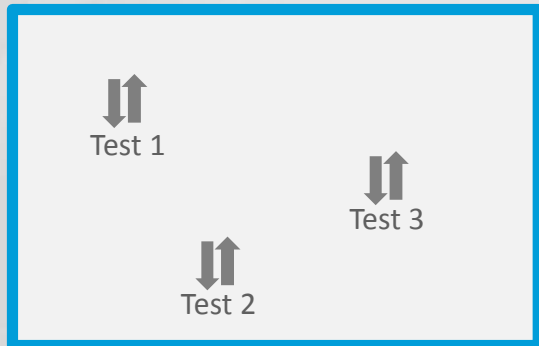
THE UNIQUE POWER OF NMP PASSIVE

Goal: To understand LTE experience in a specific Census Block

Active Tests

(from consumer app test, operator app test, or drive test)

Census Block 1



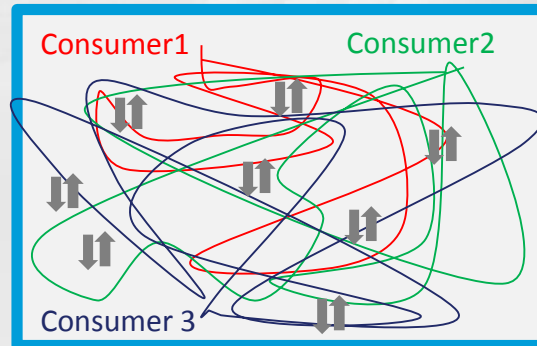
- 3 tests @ 10 seconds to 10 minutes each = 30 seconds to 30 minutes of testing
- Does not reflect actual consumer experience/use (big file test)
- Point in time
- Non-random locations/times

Vs

Passive Tests

(from consumer app)

Census Block 1



- 3 consumers @ 1440 minutes/day/person = 4,340 minutes of coverage results/day
- More data speed results where consumers use device
- Throughout the day, week, month
- Everywhere consumers go



NIELSEN MOBILE PERFORMANCE

Passive/Unscripted Testing

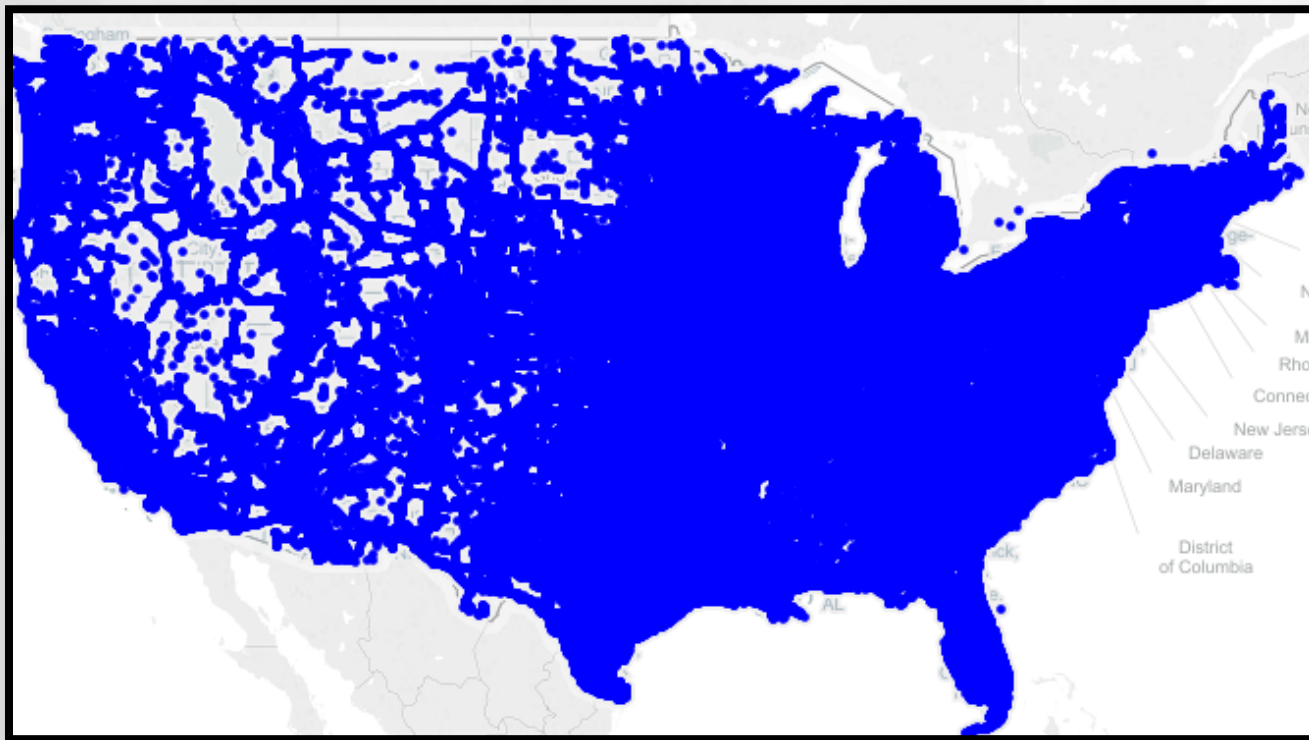
- Passive measurement of the mobile consumer's actual experience, 24/7.
 - More than 70,000 panelists
 - More than 500,000,000 real consumer experiences
 - More than 100,000,000 hours of results
 - When, where and how consumers use their devices
 - Measures:
 - Coverage (24x7) of 2G/3G/4G and No Service
 - Signal strength
 - Data speeds
 - Time of day and device location

How can NMP passive/unscripted data be used?

- Nielsen Mobile Performance can:
 - Reflect presence or lack of LTE in any area of the US based on parameters of the customer's choosing (e.g., signal strength, data speeds)
 - Report for any operator or group of operators
 - Report at any level of granularity down to 5 meters (e.g., county, zip code, census block, 100M, 50M)
 - Report timely, up-to-date results
- Results are available in aggregate or by carrier. Different carriers have LTE coverage gaps in different locations.



NATIONWIDE RESULTS – EVERYWHERE CONSUMERS GO



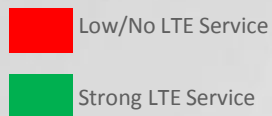
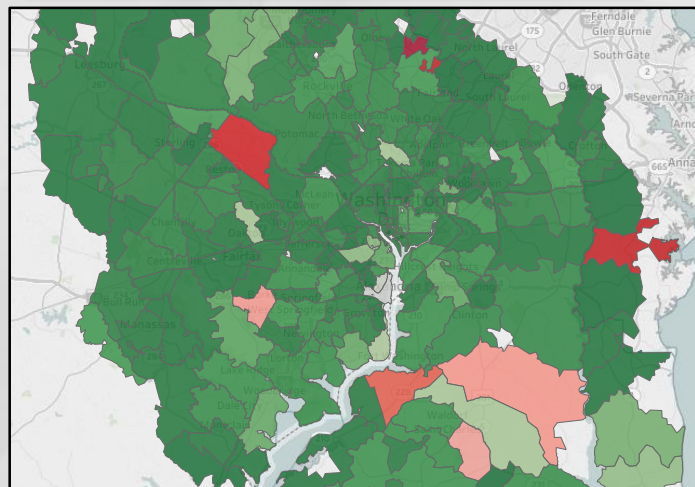
Nielsen Mobile Performance results are available in the areas shown in blue. And, if results are not already available in a particular neighborhood, Nielsen can initiate the collection of data for any public location in the US within 7 days.



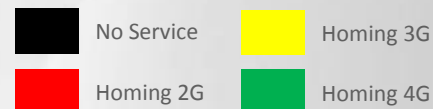
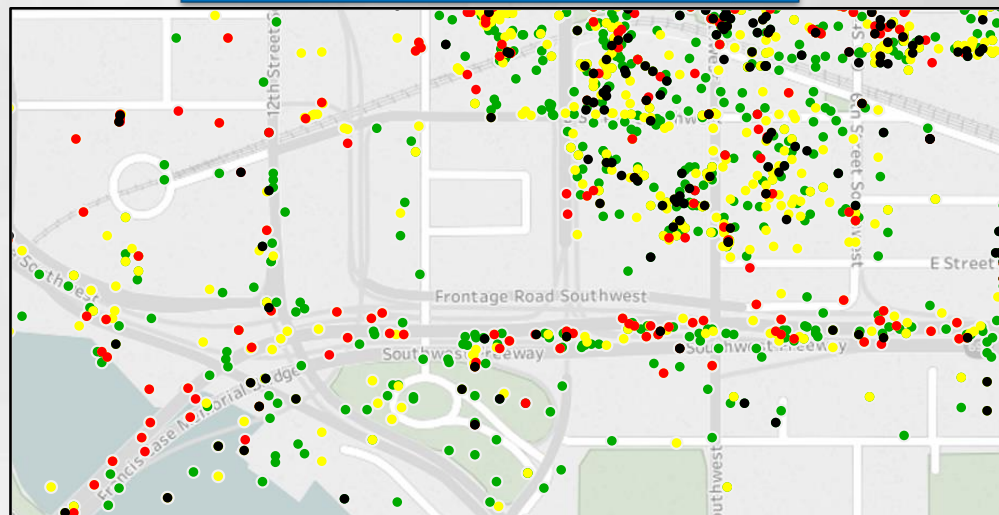
LOCAL AND HYPER-LOCAL RESULTS

Urban Area: Washington, DC

% LTE Service Results
By Zip Code



Exact locations where consumers
lost and gained coverage

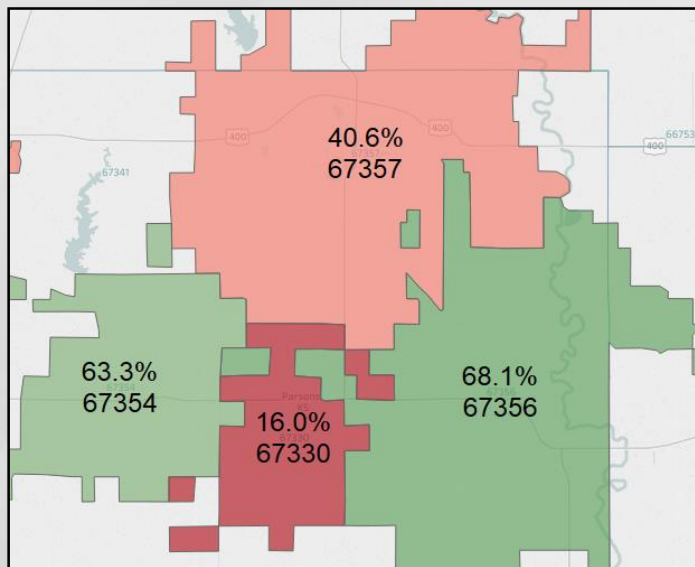




LOCAL AND HYPER-LOCAL RESULTS

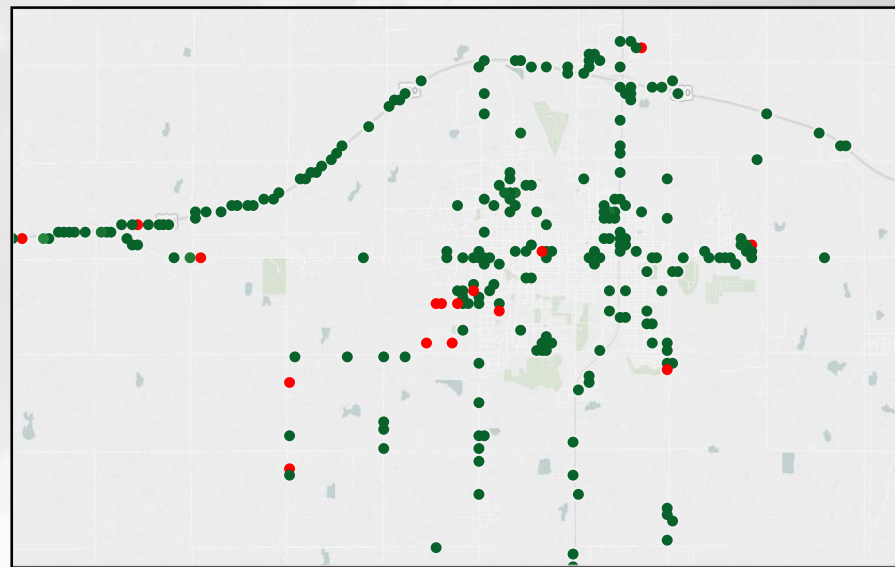
Rural Area: Parsons, KS

% LTE Service Results
By Zip Code



Low/No LTE Service
Strong LTE Service

Locations where LTE was
prevalent vs less strong





AN UNCOMMON SENSE
OF THE CONSUMER™

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